

**Brodhead Bancshares, Inc. Bulletin Board
Buyer Registration Form**
(Non-binding offer to buy)

The information on this Buyer Registration Form is provided to Brodhead Bancshares, Inc. for the purpose of listing an offer to buy Brodhead Bancshares, Inc. shares on the Brodhead Bancshares, Inc. bulletin board.

Buyer name(s): _____

(please print or type)

Address: _____

Telephone number: _____

Buyer e-mail address: _____

Preferred method of contacting Buyer (mail, telephone, e-mail): _____

Number of shares to be listed for purchase on the bulletin board: _____

Are you a current Brodhead Bancshares, Inc. shareholder? YES NO

Buyer's non-binding bid **price per share**: \$ _____

The undersigned Buyer (whether one or more) acknowledges receipt of the Brodhead Bancshares, Inc. bulletin board Terms and Conditions, and agrees that the listing of Buyer's offer to purchase will be subject, in all respects, to such Terms and Conditions. Buyer further agrees to comply with, in all respects, the Terms and Conditions. Buyer acknowledges that the information provided on this Buyer Registration Form will be listed on the Brodhead Bancshares, Inc. bulletin board and be made publicly available.

Date: _____

Name of Buyer(s): _____

Signature(s) of Buyer(s): _____
(And title, if applicable)